

Traffic snapshot

- August 2023 passenger movements at MAHB network of airports recorded more than 11 million passengers for the second consecutive month while continuing to reach above 87% of 2019 passenger levels.
- International passenger movements continue to register new highs exceeding the 5 million mark, reaching 89.4% of August 2019 levels. Equally, domestic passenger movements were credible, registering a new high of 5.7 million passenger movements, an increase of 23.4% over August 2022.
- Airports in Malaysia continue to record more than 7 million passenger movements in August 2023, reaching 79.5% over the same corresponding month in 2019.
- International sectors continue to register more than 3.5 million passenger movements while domestic passenger movements registered 3.9 million passengers in August 2023, reaching 82.7% of August 2019 levels, partly driven by the school holidays and the National Day towards the end of the month.
- Istanbul SGIA's total passenger movements remain credible, registering 3.8 million passengers in August 2023 an increase of 8.4% over August 2019 passenger movements. Daily passenger movements reached a new high, recording more than 130,000 passengers.
- International and domestic passenger movements recorded 1.9 million passengers respectively, partly driven by summer travel holidays and airline expansions.

Passenger movements ('000) snapshot, August 2023

| Total | 2023 August | 2022 August | % YOY | 2023 Year- to-date | 2022 Year- to-date | %YOY | 2023 ¹LTM | 2022 ¹LTM | %YOY |
|--------------------------|----------------|----------------|---------------|-----------------------|-----------------------|---------------|----------------|---------------|---------------|
| KLIA | 4,258 | 2,432 | 75.1% | 30,508 | 13,291 | 129.5% | 42,616 | 16,001 | 166.3% |
| <i>International</i> | 2,946 | 1,500 | 96.4% | 20,598 | 6,404 | 221.6% | 28,468 | 7,077 | 302.3% |
| ASEAN | 1,424 | 818 | 74.1% | 10,391 | 3,304 | 214.5% | 14,591 | 3,570 | 308.7% |
| Non-ASEAN | 1,522 | 682 | 123.3% | 10,207 | 3,100 | 229.2% | 13,878 | 3,507 | 295.7% |
| <i>Domestic</i> | 1,312 | 932 | 40.7% | 9,910 | 6,887 | 43.9% | 14,148 | 8,924 | 58.5% |
| MASB Airports | 3,144 | 2,413 | 30.3% | 23,225 | 16,633 | 39.6% | 33,903 | 21,136 | 60.4% |
| <i>International</i> | 574 | 256 | 123.9% | 3,862 | 942 | 310.0% | 5,176 | 957 | 440.6% |
| ASEAN | 397 | 235 | 69.2% | 3,002 | 894 | 235.9% | 4,213 | 908 | 363.9% |
| Non-ASEAN | 177 | 21.7 | 715.8% | 860 | 48 | 1680.8% | 964 | 49 | 1854.1% |
| <i>Domestic</i> | 2,571 | 2,157 | 19.2% | 19,363 | 15,690 | 23.4% | 28,727 | 20,178 | 42.4% |
| Total MAHB | 7,402 | 4,846 | 52.8% | 53,733 | 29,923 | 79.6% | 76,520 | 37,137 | 106.0% |
| Istanbul SGIA² | 3,779 | 3,113 | 21.4% | 24,678 | 19,986 | 23.5% | 35,871 | 30,169 | 18.9% |
| Total MAHB System | 11,181 | 7,959 | 40.5% | 78,411 | 49,909 | 57.1% | 112,391 | 67,306 | 67.0% |

| International | 2023 | 2022 | | 2023 | 2022 | | 2023 | 2022 | |
|------------------------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| | August | | % YOY | Year- to-date | | %YOY | LTM | | %YOY |
| KLIA | 2,946 | 1,500 | 96.4% | 20,598 | 6,404 | 221.6% | 28,468 | 7,077 | 302.3% |
| ASEAN | 1,424 | 818 | 74.1% | 10,391 | 3,304 | 214.5% | 14,591 | 3,570 | 308.7% |
| Non-ASEAN | 1,522 | 682 | 123.3% | 10,207 | 3,100 | 229.2% | 13,878 | 3,507 | 295.7% |
| MASB Airports | 574 | 256 | 123.9% | 3,862 | 942 | 310.0% | 5,176 | 957 | 440.6% |
| ASEAN | 397 | 235 | 69.2% | 3,002 | 894 | 235.9% | 4,213 | 908 | 363.9% |
| Non-ASEAN | 177 | 21.7 | 715.8% | 860 | 48 | 1680.8% | 964 | 49 | 1854.1% |
| Total KLIA & MASB | 3,520 | 1,756 | 100.4% | 24,460 | 7,346 | 233.0% | 33,645 | 8,034 | 318.8% |
| ASEAN | 1,820 | 1,053 | 73.0% | 13,393 | 4,197 | 219.1% | 18,803 | 4,478 | 319.9% |
| Non-ASEAN | 1,699 | 703 | 141.6% | 11,067 | 3,149 | 251.5% | 14,841 | 3,556 | 317.3% |
| Istanbul SGIA | 1,915 | 1,546 | 23.9% | 12,838 | 9,766 | 31.5% | 18,783 | 13,970 | 34.5% |
| Total MAHB System | 5,435 | 3,302 | 64.6% | 37,299 | 17,112 | 118.0% | 52,428 | 22,004 | 138.3% |

| Domestic | 2023 | 2022 | | 2023 | 2022 | | 2023 | 2022 | |
|--------------------------|--------------|--------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|
| | August | | % YOY | Year- to-date | | %YOY | LTM | | %YOY |
| KLIA | 1,312 | 932 | 40.7% | 9,910 | 6,887 | 43.9% | 14,148 | 8,924 | 58.5% |
| MASB Airports | 2,571 | 2,157 | 19.2% | 19,363 | 15,690 | 23.4% | 28,727 | 20,178 | 42.4% |
| Total | 3,883 | 3,090 | 25.7% | 29,273 | 22,577 | 29.7% | 42,875 | 29,103 | 47.3% |
| Istanbul SGIA | 1,864 | 1,568 | 18.9% | 11,840 | 10,220 | 15.8% | 17,088 | 16,200 | 5.5% |
| Total MAHB System | 5,746 | 4,657 | 23.4% | 41,112 | 32,797 | 25.4% | 59,963 | 45,302 | 32.4% |

*August is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/ KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Terminal 1 & Terminal 2 passenger movements ('000) snapshot , August 2023

| Airport | 2023 | 2022 | | 2023 | 2022 | | 2023 | 2022 | |
|-------------------------|--------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|
| | August | | % YOY | Year- to-date | | %YOY | LTM | | %YOY |
| Terminal 1 Total | 2,090 | 1,260 | 65.9% | 14,908 | 6,772 | 120.1% | 21,469 | 8,103 | 164.9% |
| International | 1,633 | 907 | 80.2% | 11,666 | 4,221 | 176.4% | 16,529 | 4,816 | 243.2% |
| ASEAN | 568 | 329 | 72.7% | 4,192 | 1,468 | 185.5% | 5,990 | 1,661 | 260.7% |
| Non-ASEAN | 1,065 | 577 | 84.5% | 7,474 | 2,753 | 171.5% | 10,539 | 3,155 | 234.0% |
| Domestic | 457 | 353 | 29.1% | 3,242 | 2,551 | 27.1% | 4,940 | 3,287 | 50.3% |
| Terminal 2 Total | 2,168 | 1,172 | 85.0% | 15,600 | 6,519 | 139.3% | 21,147 | 7,898 | 167.8% |
| International | 1,313 | 593 | 121.3% | 8,932 | 2,183 | 309.2% | 11,939 | 2,261 | 428.2% |
| ASEAN | 855 | 489 | 75.0% | 6,199 | 1,836 | 237.7% | 8,601 | 1,909 | 350.5% |
| Non-ASEAN | 457 | 104 | 337.8% | 2,733 | 348 | 686.4% | 3,339 | 352 | 849.7% |
| Domestic | 855 | 579 | 47.8% | 6,668 | 4,336 | 53.8% | 9,208 | 5,637 | 63.3% |

Aircraft movements snapshot, August 2023

| Total | 2023 | 2022 | | 2023 | 2022 | | 2023 | 2022 | 2023 |
|--------------------------|---------------|---------------|--------------|----------------|----------------|--------------|----------------|----------------|--------------|
| | August | | % YOY | Year- to-date | | %YOY | LTM | | %YOY |
| KLIA | 28,494 | 17,795 | 60.1% | 207,774 | 114,190 | 82.0% | 291,886 | 150,609 | 93.8% |
| MASB Airports | 31,481 | 29,325 | 7.4% | 248,118 | 227,010 | 9.3% | 372,279 | 306,663 | 21.4% |
| Total | 59,975 | 47,120 | 27.3% | 455,892 | 341,200 | 33.6% | 664,165 | 457,272 | 45.2% |
| Istanbul SGIA | 21,039 | 17,596 | 19.6% | 146,739 | 128,104 | 14.5% | 214,023 | 197,868 | 8.2% |
| Total MAHB System | 81,014 | 64,716 | 25.2% | 602,631 | 469,304 | 28.4% | 878,188 | 655,140 | 34.0% |

| International | 2023 | 2022 | | 2023 | 2022 | | 2023 | 2022 | |
|--------------------------|---------------|---------------|--------------|----------------|----------------|---------------|----------------|----------------|---------------|
| | August | | % YOY | Year- to-date | | %YOY | LTM | | %YOY |
| KLIA | 19,324 | 10,787 | 79.1% | 136,793 | 57,830 | 136.5% | 189,791 | 76,212 | 149.0% |
| MASB Airports | 5,175 | 3,308 | 56.4% | 37,341 | 17,242 | 116.6% | 52,357 | 22,171 | 136.2% |
| Total | 24,499 | 14,095 | 73.8% | 174,134 | 75,072 | 132.0% | 242,148 | 98,383 | 146.1% |
| Istanbul SGIA | 11,141 | 9,152 | 21.7% | 78,159 | 64,621 | 20.9% | 114,177 | 94,131 | 21.3% |
| Total MAHB System | 35,640 | 23,247 | 53.3% | 252,293 | 139,693 | 80.6% | 356,325 | 192,514 | 85.1% |

| Domestic | 2023 | 2022 | % YOY | 2023 | 2022 | %YOY | 2023 | 2022 | %YOY |
|--------------------------|---------------|---------------|-------------|----------------|----------------|-------------|----------------|----------------|--------------|
| | August | | | Year- to-date | | | LTM | | |
| KLIA | 9,170 | 7,008 | 30.9% | 70,981 | 56,360 | 25.9% | 102,095 | 74,397 | 37.2% |
| MASB Airports | 26,306 | 26,017 | 1.1% | 210,777 | 209,768 | 0.5% | 319,922 | 284,492 | 12.5% |
| Total | 35,476 | 33,025 | 7.4% | 281,758 | 266,128 | 5.9% | 422,017 | 358,889 | 17.6% |
| Istanbul SGIA | 9,898 | 8,444 | 17.2% | 68,580 | 63,483 | 8.0% | 99,846 | 103,737 | -3.8% |
| Total MAHB System | 45,374 | 41,469 | 9.4% | 350,338 | 329,611 | 6.3% | 521,863 | 462,626 | 12.8% |

Overview of traffic

Passenger movements for MAHB network of airports recorded 11.2 million passengers sustaining more than 11 million passengers for two consecutive months. The credible traffic was partly induced by the school holidays that coincide with public holidays, summer travelling on the tail-end of the season, airlines route expansions and Northeast Asia traffic flights resumption that are gradually taking shape. International passenger movements continue to record more than 5 million passengers for August 2023, despite the severe weather and heat wave across the two continents. Correspondingly domestic passenger movements maintained its traffic momentum recording 5.7 million passengers, reaching 85.6% of August 2019 passenger levels.

On the local front, airports in Malaysia were equally encouraging, sustaining more than 7 million passengers for the second consecutive month despite the total airlines seat capacity offerings having not reached pre-pandemic levels which is at 78.6% of August 2019 levels. Nevertheless, the average total load factor remains resilient and has continued to register above 78% since July 2023. Average total daily passenger movements for August reached its peak close to 240,000, the highest for this year, partly driven by the six state elections on 12 August 2023, the extra public holiday on 13 August 2023, increase in seat capacity offerings and National day that coincide with the school holidays. It is encouraging to note that traffic is displaying a trend that is similar to pre-pandemic periods where traffic peaks registered during festive seasons, school holidays or public holidays, an indication that travel trends are gradually normalising and simulating past patterns.

International passenger movements continue to remain above the 3.5 million mark driven by airlines restructuring of routes with the available active fleets that are in operations. More seat capacity is deployed to the Northeast Asia region, as well as resumption of flights to routes that were operated before the pandemic. New airline, Super Air Jet commence daily flights to Lombok and Surabaya, AirAsia's inaugural three weekly frequencies to Hong Kong via Penang International Airport, Batik Air Indonesia new service to Chennai with daily flights, Batik Air Indonesia new daily service to Kuala Namu via Penang International Airport, Batik Air Malaysia six weekly frequencies to Auckland, four weekly frequencies to Okinawa and two weekly frequencies to Jeddah. AirAsia resumed flights to Vientiane with 4 weekly frequencies, and Batik Air Malaysia resumed flights to Hong Kong with daily flights. Domestic passenger movements registered a new high to-date in August 2023 at 3.9 million passengers.

Istanbul SGIA passenger movements continue to exceed 2019 levels since May 2023, with a growth of 8.4% for August 2023 over the same month in 2019, registering 3.8 million passengers. International and domestic passenger movements registered 1.9 million each in August 2023. Pegasus and Anadolujet airlines introduces new services to Kastamonu, a domestic destination with one weekly frequency each. It is noteworthy to note that the market share for international passenger movements for 2023 has increased from 40% in 2019 to 52% or more partly driven by airlines' strategy to expand international operations compelled by the adjustment of domestic air fare cap not more than 2,500 Lira.